

Resolute Management Inc.

John R. "Jack" Fitzgerald
Account Manager
617.499-3988 - tel
617.234.3899 - fax
jfitzgerald@resolute-ne.com

New England Division
1000 Washington Street
Boston, MA 02118

October 10, 2012

Dwight B. Palmer, Jr., Attorney at Law
FrankGecker
325 N. LaSalle Suite 625
Chicago, IL 60654

Re: DC Distribution LLC f/k/a Amfac Distribution Corp.

Attorney Palmer:

We are in receipt of your correspondence to Chartis dated June 27, 2012 wherein you advise your firm has been retained by the chapter 7 trustee, and have asked we confirm limits and erosion of policies of insurance Chartis had issued to Amfac Distribution Corp.

Investigation has revealed Chartis' coverage profile for the Amfac Distribution Corp. is as follows:

National Union No. 1225566 (7/1/79 - 7/1/80) (\$10M CSL x \$15M CSL x primary or SIR)

National Union No. 9601618 (7/1/80 - 7/1/81) (\$10M CSL x \$15M CSL)

National Union No. 9601619 (7/1/80 - 7/1/81) (\$10M x \$75M)

National Union No. 9602624 (7/1/81 - 7/1/82) (\$10M x \$20M)

National Union No. 9602625 (7/1/81 - 7/1/84) (\$19,500,000 CSL per annum x \$500K UNL each occurrence)

National Union No. 9604826 (7/1/82 - 7/1/83) (\$5M CSL part of \$20M CSL x \$30M CSL)

National Union No. 9604827 (7/1/82 - 7/1/83) (\$10M CSL part of \$50M CSL x \$50M CSL)

National Union No. 9604903 (7/1/83 - 7/1/84) (\$5M CSL part of \$25M CSL x \$30M CSL)

National Union No. 9604904 (7/1/83 - 7/1/84) (\$10M CSL part of \$50M CSL x \$50M CSL)

National Union No. 9604929 (9/1/83 - 7/1/84) (\$10M CSL part of \$200M CSL x \$150M CSL)

National Union No. 9607311 (7/1/84 - 7/1/85) (\$5M CSL part of \$20M CSL x \$30M CSL)

National Union No. 9607312 (7/1/84 - 7/1/85) \$10M CSL part of \$50M CSL x \$50M CSL)

National Union No. 9607389 (7/1/85 - 7/1/86) (\$5M CSL part of \$25M CSL x \$25M CSL)

We have confirmed there has been no erosion to any of these policies.

REC'd 10.17.12
ABP

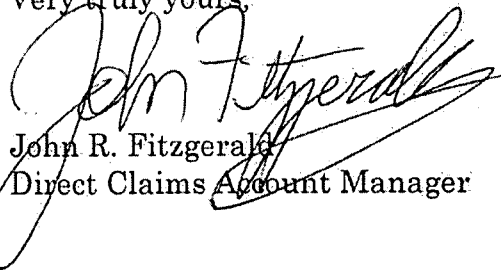
10/10/2012

Page 2

With respect to your inquiry as to "how you would like us to proceed with presenting asbestos claims for payment" we advise that you may tender claims to the undersigned; however, before these Chartis policies are impacted you must first demonstrate exhaustion of the lower level policies as to each occurrence, so proof of exhaustion should accompany any documentation you submit seeking recovery under the Chartis policies.

Chartis reserves all rights in this matter.

Very truly yours,

A handwritten signature in black ink, appearing to read "John R. Fitzgerald", is written over the typed name and title. The signature is fluid and cursive, with a large initial "J" and "F".

John R. Fitzgerald
Direct Claims Account Manager